# Checklist For Starting a Car Insurance Business

### **Research and Planning**

- O Understand insurance laws
- Market analysis
- O Business model development

# **Legal Requirements**

- Obtain licenses
- O Register business
- O Compliance with regulations

# **Financial Planning**

- Capital requirements
- O Budgeting and forecasting
- Secure funding

# **Operational Setup**

- Office location
- IT infrastructure
- O Hire staff

## **Product Development**

- O Design insurance products
- Pricing strategies
- O Policy terms

# **Marketing and Sales**

- Branding and identity
- Marketing strategy
- Sales channels

## **Customer Support**

- Support systems
- Training programs
- Feedback mechanisms

#### Go-to Resources for Starting a Car Insurance Business

#### Legal and Compliance

- NAIC
- Thomson Reuters

#### Operational Tools

- Salesforce
- Microsoft Azure

#### Useful Tools

- SWOT Analysis Generator
- Lean Canvas Generator
- QR Code Generator

#### **Business & Accounting**

- ZenBusiness
- Northwest Registered Agent
- FreshBooks
- MyCorporation

